UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

VICTORIA M. GALLEGOS,

Appellant,

v.

HMMC, INC. (f/k/a Hite Model Management Corporation),

Appellee.

USDC SDNY DOCUMENT

ELECTRONICALLY FILED

DOC #:

DATE FILED:

04 - CV - 10130 (SAS)

STIPULATION OF DISMISSAL

Pursuant to Fed. R. Bankr. P. 8001(c)(2), it is hereby stipulated and agreed by and between the parties to the within appeal that the appeal be, and it hereby is, dismissed without costs to either party.

Dated: New York, New York January 28, 2005

KIRKPATRICK & LOCKHART LLP

By:

Edward M. Fox (EP1619) A Member of the Firm

Attorneys for Victoria M. Gallegos

599 Lexington Avenue New York, NY 10022

(212) 536-3900

KRAMER LEVIN NAFTALIS

& FRANKEL LLP

Robert T. Schmidt (RS 8881)

A Member of the Firm

Attorneys for EMMC, Inc. 919 Third Avenue

New York, NY 10022

(212) 715-9100

IT IS SO ORDERED

United States District Judge

NY-342740 vI